Create group of active and inactive people



This page will show you how to first create a group of active people then how to use that group as a filter to create another group of inactive people. You must always create an active group before you can create an inactive group.

Create a Group of Active People

1 Head over to anyone with For this example Person St	Statistics -> People Statistics and use the following Filters to find Activity within the Date Range. mple: We want anyone Active between 01/29/2019 – 01/29/2020
 Person Statistics Joined Date Today Yesterday This Week Last Week Last Week This Month Last Month This Year Last Year This Fiscal Year Last Fiscal Year Custom Range 	<image/> <image/> <image/> <image/> <image/> <image/> <image/> <image/> <image/> <section-header><image/></section-header>

Select Generate Statistics. Scroll to the bottom of the page and select View all 2 People. Select Create Group. Person Statistics RAFFLE PDF Export Create Gro Event Signup Raffle Winner Lab els Create People that were active between 01/29/2019 and 01/29/2020 Filters: Age: >=0 Site(s): All Name 1. First Name: Agency3 Last Name: .Donor Email: 2. First Name: Person1 Last Name: .Donor Email: 3. First Name: Alexander Last Name: .Stotz Email: al@myseniorcenter.com 4. First Name: Jessica Last Name: .Training

3 Here we can Name the Group and select **Save**.

For this example: We can call it Active People (01/2019-01/2020) or something easy to remember.

Group Name:	Active People (01	/2019-01/2020)
Notes:		
Sponsor:		v
Account:		¥
Membership Group:	NO	
Block Swipe:	NO	Group member can swipe, even if expired.
Display in MyActiveCenter:	NO	This group will be NOT be displayed in the Portal
Group is Free:	YES	
Lifetime:	VES	No expiration date

Create a Group of Inactive People

4 Head over to **Statistics** -> **People Statistics** and use the following **Filters**.

This time, we want to use the following Filters:

People: Include people with no activity in the date range This will ensure that we are looking for everyone in the database.

	×
 Select All/None F Female M Male Transgender / Other Unknown 	•
Include people with no activity in the date range	
Select All/None Unknown Select All/None	
Hispanic Unknown	
Clear Filters Ok Cancel	•
	 Select All/None F Female M Male Transgender / Other Unknown Select All/None Select All/None Select All/None Hispanic Unknown Select All/None Many Clear Filters Ok Cancel

4

5 Group: Not in group – Active People (01/2019-01/2020)

This will Exclude anyone that we previously marked as being 'Active'.

Statistics Filters		×
Municipality:	Load Values	^
City:	Load Values	
State/Province:	Load Values	
Zip/Postal Code:	Load Values	
Group		÷
Group: In Group (1 or more):	 Any In Group Not In Group Active People (01/2019-01/2020) 	
NAPIS		
Living Arrangement:	Select All/None Iives with someone Unknown	
Rural:	Any	Ŧ
	Clear Filters Ok Cancel	

5

Click Generate Statistics then Scroll to the bottom of the page and click View all People

6

7



Scroll to the bottom of the page and click View all People



9 Here we can Name the Group and select **Save**.

For this example: We can call it Inactive People (01/2019-01/2020), since this is basically everyone in the database who is not considered 'Active'.

tutorial.myseniorcenter.net/Groups/Modify?type=9&accountid=10&siteid=3			
Create a Gr	oup		
Group Name:	Inactive People (01/2019-01/2020)		
Notes:			
Sponsor:	v v		
Account:	v		
Membership Group:	NO		
Block Swipe:	NO Group member can swipe, even if expired.		
Display in MyActiveCenter:	NO This group will be NOT be displayed in the Portal		
Group is Free:	YES		
Lifetime:	YES No expiration date.		
	Save		